



14 July 2009

Company Announcements Office
Australian Securities Exchange
Level 4 20 Bridge St
Sydney NSW 2000

Appendix 3B and Section 708 Notice

Please find attached an Appendix 3B and section 708A Notice in respect of the issue of the Tranche 1 placement (refer ASX release 3 July 2009) being 4,215,000 ordinary fully paid shares and 2,107,000 listed options expiring 30 September 2010 and exercisable by payment of 20 cents each.

Emergent Resources Limited

A handwritten signature in black ink, appearing to be 'Kevin Hart', written over a horizontal line.

Kevin Hart
Company Secretary