

ABN: 68 125 323 622

Nathan Bartrop
Adviser, Issuers (Perth)
ASX Markets Supervision Pty Ltd
Level 3, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Sir,
Subject: Emergent Resources Limited – Extension of Offer

Emergent Resources Limited advises that the Company is extending the offer period to the 25th July 2008.

Regards



Garry Hemming
Managing Director