

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

31 July 2008

Emergent Resources Limited**ADMISSION TO OFFICIAL LIST**

Emergent Resources Limited was admitted to the Official List of ASX Limited on Thursday, 31 July 2008.

Official Quotation of the following securities will commence at 1:00pm E.S.T. on Monday, 4 August 2008.

24,900,001 ordinary shares fully paid

Security Code: EMG

Nathan Bartrop
Adviser, Issuers (Perth)

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ASX

AUSTRALIAN SECURITIES EXCHANGE

ASX Circular
Date: 31 July 2008

Key topics

1. Emergent Resources Limited
2. ASX Code: EMG
3. Quotation Commences: 1:00 pm E.S.T. (11:00 am W.S.T.) on Monday 4 August 2008.

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 Share Registries
 ACH Participants
 Market Participants

Contact

Nathan Bartrop

Telephone

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COMMENCEMENT OF OFFICIAL QUOTATION – EMERGENT RESOURCES LIMITED

Emergent Resources Limited (the "Company") was admitted to the official list of the ASX Limited on Thursday 31 July 2008.

Official quotation of the Company's securities will commence on Monday 4 August 2008.

Quoted Securities: 24,900,001 fully paid ordinary shares

ASX Code: EMG

Time: 1 PM EST (11 am WST)

Date: Monday 4 August 2008

ITS Abbreviation: EMERGENT

ISIN: AU000000EMG7

Home Branch: Perth

Industry Classification: Materials

Registered Office: C/- Simes and Cooke
 Level 1, 1304 Hay Street
 WEST PERTH WA 6005
 Telephone (08) 9426 4500
 Fax: (08) 9481 5645

Company Secretary: John Cooke

Share Registry: Computershare Investor Services Pty Ltd
 Level 2
 45 St Georges Terrace
 Perth WA 6000

Brokers to the issue: N/A

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Western Australia

ASX restricted securities: See below

Dividend Policy: Refer to prospectus page 22.

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No:

Activities: Exploring for iron, base metals, precious metals and uranium in Western Australia.

Securities not quoted: 9,100,000 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

650,000 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue being 2 May 2008.

7,500,000 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue being 25 July 2008.

3,300,000 options exercisable at 20 cents on or before 31 August 2012 and to be held in escrow for a period of 24 months from commencement of official quotation.

ASX Contact:	Nathan Bartrop
Business Unit	Issuers Perth
Date:	29 July 2008

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