

Emergent Resources Ltd

A.C.N 125 323 622

C/- Somes and Cooke
Lvl 1 1304 Hay St
West Perth WA 600

28 July 2008

Mr Nathan Bartrop
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sir

Emergent Resources Limited – ASX Admission

Emergent Resources Limited ("Company") confirms that:

1. It has received confirmation from Computershare Investor Services Pty Ltd that they have allotted 20,000,000 ordinary fully paid shares in the Company.
2. It has exercised the option under the agreement dated 27 July 2007 (varied 26 October 2007) with Oakover Gold Limited and Pandell Pty Ltd; and
3. It has completed the conditions precedent contained in the farm-in and joint venture agreement dated 1 May 2008 with De Grey Mining Limited.

Yours sincerely



John Cooke
Company Secretary

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