

EMERGENT RESOURCES LTD

A.C.N 125 323 622

Level 1, 1304 Hay Street

West Perth WA 6005

25 July 2008

**STATEMENTS SETTING OUT THE NUMBER OF SECURITIES SUBJECT TO
ESCROW AND THE ESCROW PERIOD APPLIED TO THOSE SECURITIES**

The number of Fully Paid Shares subject to 24 months escrow from the date of official quotation of the Securities of the Company is 9,100,000.

The number of Fully Paid Shares subject to 12 months escrow from the date of issue of the shares;

Issued on 2 May 2008	650,000
Issued on 25 July 2008	7,500,000

The number of Options exercisable at \$0.20 prior to 31 August 2012, subject to 24 months escrow from the date of official quotation of the Securities of the Company is 3,300,000.

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