



ASX
AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

31 July 2008

EMERGENT RESOURCES LIMITED

PRE-QUOTATION DISCLOSURE

Emergent Resources Limited (the "Company") was admitted to the Official List of ASX Limited on Thursday 31 July 2008.

Official Quotation of the following securities will commence at 1 pm E.S.T. (11 am WST) on Monday, 4 August 2008.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Constitution.
4. Appendix 1A.
5. Updated pro-forma balance sheet based on actual funds raised.
6. Updated statement of commitments based on actual funds raised.
7. A statement confirming completion of conditions precedent for a farm-in and joint venture agreement between the Company and De Grey Mining Limited.
8. A statement confirming exercise of an option granted under an agreement between the Company, Pandell Pty Ltd and Oakover Gold Limited.
9. Full terms and conditions of options issued to Directors.
10. Number and escrow period of restricted securities.

Security Code: EMG

Nathan Bartrop
Adviser, Issuers (Perth)

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